

New Metals in the Old World



Leadership Team

Catalin Kilofliski
Executive Chair & Founder
Dr. Chris Osterman
Chief Executive Officer
Jose Mario C. Branco
VP Exploration
Mihai Draguleasa
CFO & Corporate Secretary

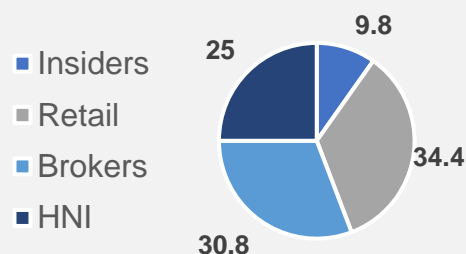
Directors

Dr. Deepak Malhotra
Chairman of the Board
Andy Marshall
Lisa Stewart
John Paul Dau

Share Structure

Shares Outstanding **52.0 M**
Warrants **0.9 M**
Options **4.9 M**
Fully Diluted **57.7 M**

As at December 26th, 2022



Contact Us

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Copper & Gold in Portugal

- Holds interests in two properties in Portugal, both of which have **several past-producing copper and gold projects, as well as other advanced gold exploration projects**
 - **Barrancos Projects** – two drill ready copper-gold properties
 - **Borba 2 Projects** – four copper-gold properties, including 3 with past production
- Portugal has one of the **oldest mining traditions in the world**
 - Modern European country with first class infrastructure, judicial security, transparent mining laws, good geological databases and significant mineral potential
 - Has world-class mineral deposits including Aljustrel, one of EU's major producers of copper, tin, lithium and tungsten
- Team has a **proven track record of discovery and development**
- Committed to sustainable development and we recognize that the long-term sustainability of our business is dependent upon good stewardship in both the protection of the environment and the efficient management of the exploration and extraction of mineral resources

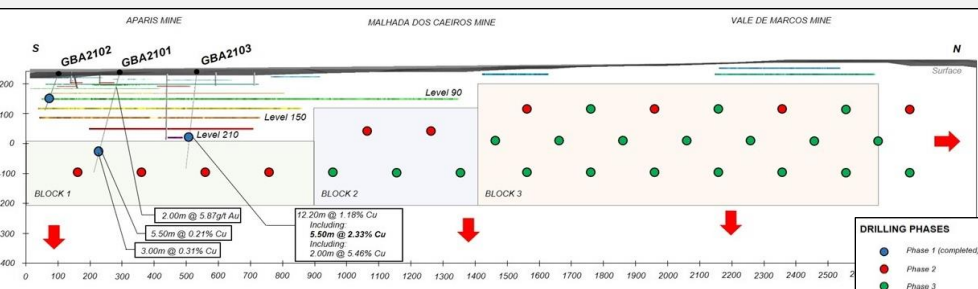


Barrancos Projects

- Located in south central Portugal, near the Spanish border
- Includes several past producing gold and copper mines and exploration projects including Aparis Copper Mine and Lirio Gold Property

Aparis Copper Mine

- Past producing underground copper mine that produced until 1975
- Contains extensive vein system that extends over 3km and remains open for exploration
- Produced copper concentrate averaging up to 35% Cu
- Plant buildings and floatation mill remain on site



Drilling Plan 2022-2023

- Phase 1: 900 m in 3 holes
- Completed with good success
- Phase 2: 2,500m in 10 holes
- Phase 3: 6,500m in 20 holes

Lirio Gold Property

- Very prospective and under explored gold system
- Historical sampling returned results of up to 125g/t Au from chip samples and up to 7.7 g/t Au from channel samples

Borba 2 Projects

- Four copper-gold properties including 3 past producing mines
- Covers 318 sq km in central Portugal

Miguel Vacas Copper Mine

- Last operated in 1986 and has produced at an average grade of 1.2 – 1.4% Cu
- Project remains open for exploration

Almagreira Gold Property

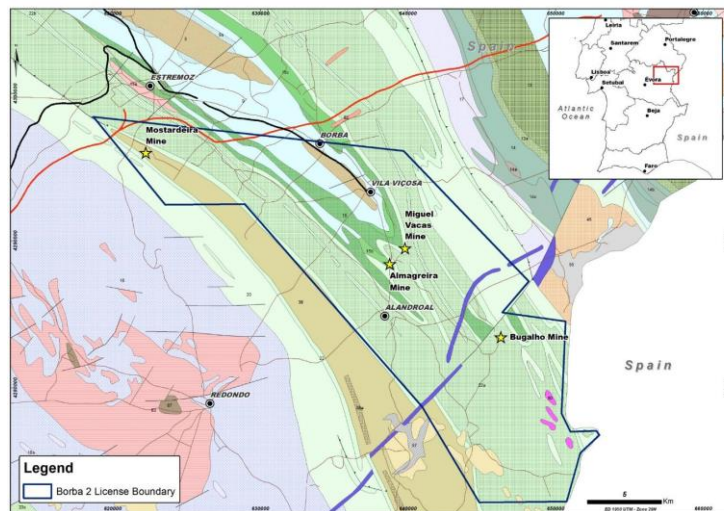
- Gold epithermal mineralization controlled by an E-W structure that extends at least 400m and is open at depth

Mostardeira Copper-Gold Mine

- Represents a wide shear zone that is developed for at least 700m along strike and is open in both directions
- Historically mined for copper

Miguel Vacas Copper Mine

- Last operated in 1986 and has produced at an average grade of 1.2 – 1.4% Cu
- Project remains open for exploration



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